

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

IR Resources Limited
08/02/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8186</u> Description	on : <u>IR Resource</u>	S	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code : <u>N/A</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

tion :		
No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
	-	
	No. of preference	No. of Par value preference (State

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	ith _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$200,000,000** 

#### II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other		
_	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	831,261,212					
Increase/ (decrease) during the month						
Balance at close of the month _	831,261,212					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new option scheme shares of issuer shares of issuer which may be including EGM issued during approval date issued pursuant the month Movement during the month (dd/mm/yyyy) and thereto as at pursuant class of shares thereto close of the Granted Exercised Lapsed issuable Cancelled month 1. Share Option Scheme (10/06/2011) Date of grant: 10/11/2017 Exercise price: \$0.099 NIL Ordinary shares 77,307,291 NIL NIL NIL 77,307,291 (Note 1) 2. Share Option Scheme (10/06/2011) Date of grant: 13/11/2017 Exercise price: \$0.099 Ordinary shares 5,818,830 NIL NIL NIL NIL 5,818,830 (Note 1) 3. Date of grant: Exercise price: NIL NIL NIL NIL NIL Ordinary shares NIL (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			 - -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)	-			
· · · · · · · · · · · · · · · · · · ·						<u> </u>
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	) Total I	(Preferen	ary shares) ice shares) )ther class)	NIL NIL NIL	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)	_ _ 			- <u></u>		
iccuchle (Note 1)						
(dd/mm/yyyy))	_					
	_					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	( / / )					
	_ 					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	NIL	
			(Preferen	nce shares) Other class)	NIL NIL	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	iner than under Share Option Schemes)	No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Full partic	culars including EGM approval date (dd/mm/yyyy),		the month
	ble, and class of shares issuable:		
1. On 2	0 October 2017, the Company and the Subscribers		
	red into the Subscription Agreement in respect of the		
	e of Convertible Notes in the aggregate principal amount		
	18,000,904. Upon full conversion of the principal amount		
	e Convertible Notes, 166,060,000 Conversion Shares		
may	be issued under the Conversion Price of HK\$0.1084.		
		4	
	nore details, please refer to the Company's		
	uncements dated 20 October 2017 and 27 October		
2017	respectively.		
		<b>N</b> 1/A	
	Ordinary shares (Note 1)	N/A	166,060,000
2.			
Z		-	
		-	
	shares (Note 1)		
3.			
<u> </u>		4	
<u> </u>		4	
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	·
	(Other class)	NIL	
			-

Other Movements in Issued Share Capital

	Type of Issue	<u>s in 1330</u>	d Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	Ordin	ary		
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	<u>N/A</u>
						-		

				For Main Board and GEM listed iss No. of new shares			
	Type of Issue					of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note				
6.	Repurchase of shares		1) Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	Ordinar	у		
8.	Consideratio n issue	At price : State	_ Issue and allotment _ date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
L							

		For Main Board and GEM listed issuers		
	Type of Issue	No. of new sh of issuer issu during the mo pursuant the	ued new onth shares	
-			monun	
9.		Class of shares issuable (Note 1)		
	Capital reorganisatio n	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( /  /  ) (dd/mm/yyyy)N/A	N/A	
10.	Other	Class of shares issuable (Note 1)		
	(Please specify)	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	
		Total E.(Ordinary shares)NIL(Preference shares)NIL(Other class)NIL		

Total increase / (decrease) in ordinary shares* during the month (i.e. Total of A to E): (1)	NIL		
(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

### Remarks:

Submitted by: Fung Wing Sang

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.