



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer IR Resources Limited

Date Submitted 04/04/2019

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>8186</u> Description : <u>IR Resources</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>---</u>		<u>---</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>831,261,212</b>	---	---	---
Increase/ (decrease) during the month	---	---	---	---
Balance at close of the month	<b>831,261,212</b>	---	---	---

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. Share Option Scheme (10/06/2011)</b>						
Date of grant:						
10/11/2017						
Exercise price:						
\$0.099						
Ordinary shares (Note 1)	77,307,291	NIL	(8,312,612)	NIL	NIL	68,994,679
<b>2. Share Option Scheme (10/06/2011)</b>						
Date of grant:						
13/11/2017						
Exercise price:						
\$0.099						
Ordinary shares (Note 1)	5,818,830	NIL	NIL	NIL	NIL	5,818,830
<b>3.</b>						
Date of grant:						
Exercise price:						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
			Total A. (Ordinary shares)		NIL	
			(Preference shares)		NIL	
			(Other class)		NIL	
Total funds raised during the month from exercise of options (State currency)				NIL		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
				Total B. (Ordinary shares)	NIL	
				(Preference shares)	NIL	
				(Other class)	NIL	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____					NIL _____ NIL _____ NIL _____	

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 20 October 2017, the Company and the Subscribers entered into the Subscription Agreement in respect of the issue of Convertible Notes in the aggregate principal amount HK\$18,000,904. Upon full conversion of the principal amount of the Convertible Notes, 166,060,000 Conversion Shares may be issued under the Conversion Price of HK\$0.1084.</p> <p>For more details, please refer to the Company's announcements dated 20 October 2017 and 27 October 2017 respectively.</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	N/A	166,060,000
<p>2. _____</p> <p>_____</p> <p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>		
<p>3. _____</p> <p>_____</p> <p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>		
<p style="text-align: right;">Total D. (Ordinary shares)</p> <p style="text-align: right;">(Preference shares)</p> <p style="text-align: right;">(Other class)</p>	<p>NIL</p> <p>NIL</p> <p>NIL</p>	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				N/A	N/A
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				N/A	N/A
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) Ordinary	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				N/A	N/A
4. Bonus issue		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
6. Repurchase of shares		Class of shares _____ repurchased ( <i>Note 1</i> ) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
7. Redemption of shares		Class of shares _____ redeemed ( <i>Note 1</i> ) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
8. Consideration issue	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Ordinary Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other (Please specify)	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	NIL _____ NIL _____ NIL _____	

Total increase / (decrease) in ordinary shares* during the month (i.e. Total of A to E): (1)	NIL
	(2) _____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

