

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2019

To : Hong Kong Exchanges	and Clearino	g Limited		
Name of Issuer	IR Resourc	es Limited		
Date Submitted	04/04/2019			
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>8186</u>	_Descriptio	n: <u>IR Resource</u>	S	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	4,000,000,000	HK\$0.05	HK\$200,000,000
Increase/(decrease)	<u>-</u>			
Balance at close of the mon	th _	4,000,000,000	HK\$0.05	HK\$200,000,000
(2) Stock code : N/A	Descriptio	n:		
Polongo at along of procedin	ag month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ig month _			
Increase/(decrease)	_			
Balance at close of the mon	th _			

2. Preference Sha	ares			
Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)		_	
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)		_	
Balance at close	of the month			

Total authorised share capital at the end of the month (State currency): HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other		
_	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	831,261,212					
Increase/ (decrease) during the month						
Balance at close of the month	831,261,212					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new option scheme shares of issuer shares of issuer including EGM issued during which may be approval date issued pursuant the month Movement during the month (dd/mm/yyyy) and thereto as at pursuant class of shares thereto close of the Granted Lapsed issuable Exercised Cancelled month 1. Share Option Scheme (10/06/2011) Date of grant: 10/11/2017 Exercise price: \$0.099 NIL (8,312,612) Ordinary shares 77,307,291 NIL NIL 68,994,679 (Note 1) 2. Share Option Scheme (10/06/2011) Date of grant: 13/11/2017 Exercise price: \$0.099 Ordinary shares 5,818,830 NIL NIL NIL NIL 5,818,830 (Note 1) Date of grant: Exercise price: NIL NIL NIL NIL NIL Ordinary shares NIL (Note 1) Total A. (Ordinary shares) NIL (Preference shares) **NIL** (Other class) NIL Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2.							
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
Class of shares							
EGM approval date (if applicable)							
	( / /	)					
4.							
							<u> </u>
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	( / /	)					
	,	•					
			Total B.		ary shares)	NIL	-
					ce shares) ther class)	NIL	=
				()	uii <del>c</del> i (1855)	NIL	

Convertibles (i.e. Convertible  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>_</del>					
	<del>-</del> -					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )					
<u>.                                    </u>	_ _ _					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del></del> .	Total C (Ordin)	ary charac)	NIII	
				ary shares) nce shares) Other class)	NIL NIL NIL	- - -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		and GEM listed issuers ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. On 20 October 2017, the Company and the Subscribers entered into the Subscription Agreement in respect of the issue of Convertible Notes in the aggregate principal amount HK\$18,000,904. Upon full conversion of the principal amount of the Convertible Notes, 166,060,000 Conversion Shares may be issued under the Conversion Price of HK\$0.1084.		
For more details, please refer to the Company's announcements dated 20 October 2017 and 27 October 2017 respectively.		
Ordinary shares (Note 1)	N/A	166,060,000
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	
(Other class)	INIL	-

Ot	her Movement	s in Issue	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	Ordin	ary		
3.	Placing	At price	. State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
			issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /		)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			(dd/iiii/yyyy)				<u>N/A</u>	N/A
			Class of shares repurchased (Note					
_	Denurahasa		1)		/	)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	١		
			EGM approval date:	( /	,	,		
			(dd/mm/yyyy)				<u>N</u> /A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date:	( /	/	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)	Or	dina	ary		
8.	Consideratio n issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
1			(33,11111,333)				N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue	of is durir	of new shares suer issued no the month uant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisatio	Class of shares ————————————————————————————————————		
		EGM approval date: ( / / ) (dd/mm/yyyy) —	N/A	N/A
10.	Other (Please specify)	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	- - -
To	otal increase / (decrease) in ordinary shares*	during the month (i.e. Total of A to E): (1)	NIL NIL	
Т	otal increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	NIL	
To	otal increase / (decrease) in other classes of	shares during the month (i.e. Total of A to E)	NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Rema	rks:
Subm	itted by: Fung Wing Sang
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.