

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2019

To : Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer	IR Resourc	es Limited		
Date Submitted	02/07/2019			
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>8186</u>	_Description	n: <u>IR Resource</u>	es	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month _	500,000,000	HK\$0.40	HK\$200,000,000
Increase/(decrease)	_			
Balance at close of the mon	th _	500,000,000	HK\$0.40	HK\$200,000,000
(2) Stock code : N/A	_Description	n :		
Balance at close of precedin	a month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
balance at close of preceding	g monun _			
Increase/(decrease)	_			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$200,000,000

II. Movements in Issued Share Capital

(2) 51	No of prefershares	
51		
51		
	<u> </u>	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new No. of new option scheme shares of issuer shares of issuer including EGM issued during which may be issued pursuant approval date the month Movement during the month (dd/mm/yyyy) and pursuant thereto as at class of shares thereto close of the issuable Granted Exercised Cancelled Lapsed month 1. Share Option Scheme (10/06/2011) Date of grant: 10/11/2017 Exercise price: \$0.792 Ordinary shares 8,104,796 NIL NIL NIL NIL 8,104,796 (Note 1) 2. Share Option Scheme (10/06/2011) Date of grant: 13/11/2017 Exercise price: \$0.792 Ordinary shares 727,353 NIL NIL NIL NIL 727,353 (Note 1) Date of grant:

Exercise price:	- -					
Ordinary shares	- NIL	NIL	NIL	NIL	NIL	NI
(Note 1)						
		Т	otal A. (Ordi	inary shares)	NIL	
				ence shares)	NIL	-
				(Other class)	NIL	-
Total funds raised during	g the month fron	n exercise of				- '
options (State currency)	•			NIL		
				_		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			·			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			≣			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.			•			
				·		
(/ /)						
Stock code (if listed) Class of shares			-			
iccuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	/	-			
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	NIL	
		iotal L	`	ice shares)	NIL	-
			•	other class)	NIL	_
			`	•		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
-	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		NIL	<u>-</u>
				nce shares)	NIL	_
			(C	Other class)	NIL	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		and GEM listed issuers ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
On 20 October 2017, the Company and the Subscribers entered into the Subscription Agreement in respect of the issue of Convertible Notes in the aggregate principal amount HK\$18,000,904. Upon full conversion of the principal amount of the Convertible Notes, 20,757,500 Shares may be issued under the Conversion Price of HK\$0.8672		
For more details, please refer to the Company's announcements dated 20 October 2017 and 27 October 2017 respectively.		
Ordinary shares (Note 1)	N/A	20,757,500
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	NIL	<u>-</u>
(Preference shares) (Other class)	NIL NIL	- -

		d Share Capital						
Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
Rights issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)					
Open offer	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(1 1)	N/A	N/A
			Class of shares issuable (Note 1)					
Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (Note 1)	_				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Rights issue Open offer Placing	Open offer At price Placing At price	Placing At price: State currency At price: State currency Placing At price: State currency	Rights issue At price: State currency	Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	Rights issue At price: State currency	Rights issue At price: State currency Class of shares issuable (Note 1)	Type of Issue

For Main Board and GEM listed issuers

				1 01 1114	D	ard and OLIVI fisted is	
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
Scrip dividend	At price	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	·	N/A	N/A
Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
Consideratio n issue	At price	. State · currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		N/Λ
	Scrip dividend Repurchase of shares Redemption of shares	Repurchase of shares Redemption of shares Consideratio At price	Scrip dividend At price: State currency Repurchase of shares Redemption of shares Consideratio At price: State	Class of shares issuable (Note 1) Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (state (dd/mm/yyyy)) Class of shares issuable (Note 1) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price: State date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideratio At price: State nissue At price: State nissue and allotment date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy)	Class of shares	No. of new shares of sissue

	For Main Board and GEM listed issu	ıers
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued oursuant thereto as at
	•	close of the
Type of Issue		month
	Class of shares ————issuable (Note 1)	
9. Capital reorganisatio n	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
	Class of shares ————issuable (Note 1)	
10. Other (Please specify)	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
	Total E. (Ordinary shares) NIL (Preference shares) NIL	
	(Other class) NIL	
Total increase / (de	ecrease) in ordinary shares* during the month (i.e. Total of A to E): (1) NIL	
	(2) NIL	
Total increase / (de	ecrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (de	ecrease) in other classes of shares during the month (i.e. Total of A to E):	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks:

The Company has proposed a capital reorganisation involving (a) the reduction of issued share capital of the Company by cancelling the paid up capital of the Company to the extent of HK\$0.39 on each existing share such that the par value of each existing share will be reduced from HK\$0.40 to HK\$0.01; (b) the reduction of authorised share capital of the Company such that the par value of all existing shares will be reduced from HK\$0.40 to HK\$0.01 which will result in the authorised share capital of the Company being reduced from HK\$200,000,000 divided into 500,000,000 existing shares of par value of HK\$0.40 each to HK\$5,000,000 divided into 500,000,000 new shares of par value of HK\$0.01 each; and (c) the increase in the authorised share capital from HK\$5,000,000 divided into 500,000,000 new shares. The capital Reorganisation has been approved by the shareholders at the special general meeting of the Company held on 2 July 2019. Please refer to the circular of the Company dated 6 June 2019 and the announcement of the Company dated 2 July 2019 for details.

Submitted by: Fung Wing Sang

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.