

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2019

| To : Hong Kong Exchanges a | and Clearin | g Limited | | |
|-----------------------------------------------|-------------|------------------------|----------------------------------|-------------------------------------------|
| Name of Issuer | IR Resource | ces Limited | | |
| Date Submitted | 05/08/2019 | 9 | | |
| I. Movements in Authorised S | Share Capi | tal | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8186 | _Descriptio | on: <u>IR Resource</u> | es | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | 500,000,000 | HK\$0.40 | HK\$200,000,000 |
| Increase /(decrease) (Remark#1) | | 19,500,000,000 | | |
| Balance at close of the mont | h . | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 |
| (2) Stock code : N/A | _Descriptio | on : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mont | h . | | | |

| Stock code : N/A Descri | ption : | | |
|-------------------------------------|-----------------------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | • |
| Balance at close of preceding month | 1 | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Descri | ption : | | |
| Stock code : N/A Descri | ption : No. of other classes of shares | | Authorised share capital |
| Stock code : N/A Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| No. of ordinary shares | | No of preference | No. of other | | |
|------------------------|--------------------|----------------------|-----------------------------|--|--|
| (1) | (2) | shares | classes of shares | | |
| 124,682,651 | | | | | |
| | | | | | |
| 124,682,651 | | | | | |
| | (1) 124,682,651 | (1) (2) 124,682,651 | (1) (2) shares 124,682,651 | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

No. of new Particulars of share No. of new option scheme shares of issuer shares of issuer including EGM issued during which may be approval date the month issued pursuant Movement during the month (dd/mm/yyyy) and pursuant thereto as at class of shares thereto close of the issuable Granted Exercised Cancelled Lapsed month 1. Share Option Scheme (10/06/2011) Date of grant: 10/11/2017 Exercise price: \$0.792 Ordinary shares 8,104,796 NIL NIL NIL NIL 8,104,796 (Note 1) 2. Share Option Scheme (10/06/2011) Date of grant: 13/11/2017 Exercise price: \$0.792 Ordinary shares 727,353 NIL NIL NIL NIL 727,353 (Note 1) Date of grant: Exercise price: NIL NIL NIL NIL Ordinary shares NIL NIL (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) **NIL**

(Other class)

NIL

NIL

| Warrants to Issue Shares of the | s Issuer which | are to be Listed | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------|--------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| (/ /) | | . | | | | - |
| Cubacriation arias | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) nce shares) Other class) | NIL NIL NIL | - - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|--------------------------------------|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | <u> </u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | - | | _ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (/ /) | . | Total C. (Ordina | arv shares) | NIL | |
| | | | | nce shares) | NIL | _ |
| | | | | Other class) | NIL | _ |
| | | | • | <i>'</i> — | | = |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | and GEM listed issuers ed, including |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------------------|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| On 20 October 2017, the Company and the Subscribers entered into the Subscription Agreement in respect of the issue of Convertible Notes in the aggregate principal amount HK\$18,000,904. Upon full conversion of the principal amount of the Convertible Notes, 20,757,500 Shares may be issued under the Conversion Price of HK\$0.8672 | | |
| For more details, please refer to the Company's announcements dated 20 October 2017 and 27 October 2017 respectively. | | |
| Ordinary shares (Note 1) 2. | N/A | 20,757,500 |
| (/ /) shares (Note 1) | | |
| 3 | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | NIL NIL NIL | |

| _ | her Movement | | | | | | | | |
|----|---------------|----------|----------------|-----------------------------------------|---|-----|---|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price | State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | - | | | | |
| 3. | Placing | At price | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | |

For Main Board and GEM listed issuers

| | | | | | LOL IV | ani be | ara ana Gem nstea n | ssuers |
|----|-------------------------|------------|-------------------|-----------------------------------------|--------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note | | | | |
| 6. | Repurchase | | | 1) | (/ / |) | | |
| | of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (uu/iiii/yyyy) | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | Ordin | ary | | |
| 8. | Consideratio n issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (GG/11111/yyyy) | | | N/A | N/A |

| | For Main Bo | pard and GEM listed is | ssuers |
|----------------------------------------------------|---------------------------------------------------|--------------------------------------|---------------------|
| | | No. of new shares of issuer issued | No. of new |
| | | during the month pursuant thereto | shares of issuer |
| | | | which may be |
| | | | issued |
| | | | pursuant thereto |
| | | | as at close of |
| Type of leave | | | the |
| Type of Issue | | | month |
| | Class of shares issuable (Note 1) | | |
| Capital reorganisatio n | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | 14// (|
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Total E. (Ordinary share | es) NIL | |
| | (Preference share (Other clas | es) NIL | - |
| | (Other class | 55) NIL | _ |
| | | | |
| Total ingresses / (decresses) in ordinary | shares* during the month (i.e. Total of A to E): | (1) NIL | |
| Total increase / (decrease) in ordinary | shares during the month (i.e. Total of A to E). | (1) NIL (2) NIL | |
| Total increase / (decrease) in preferer | nce shares during the month (i.e. Total of A to E | · · · | |
| , , , , | asses of shares during the month (i.e. Total of A | · - | |
| (| 5 | , | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks:

1. The shareholders of the Company have approved a capital reorganisation at the special general meeting held on 2 July 2019. The capital reorganisation involves (a) the reduction of issued share capital of the Company by cancelling the paid up capital of the Company to the extent of HK\$0.39 on each existing share such that the par value of each existing share will be reduced from HK\$0.40 to HK\$0.01; (b) the reduction of authorised share capital of the Company such that the par value of all existing shares will be reduced from HK\$0.40 to HK\$0.01 which will result in the authorised share capital of the Company being reduced from HK\$200,000,000 divided into 500,000,000 existing shares of par value of HK\$0.40 each to HK\$5,000,000 divided into 500,000,000 new shares of par value of HK\$0.01 each; and (c) the increase in the authorised share capital from HK\$5,000,000 divided into 500,000,000 new shares. Please refer to the circular of the Company dated 6 June 2019 and the announcement of the Company dated 2 July 2019 for details.

Submitted by: Fung Wing Sang

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.