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**M-Resources Group Limited**

脈資資源集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08186)**

## **CHANGE OF AUDITORS**

The Company announces that ZHONGHUI has resigned as auditors of the Company with effect from 5 May 2021 and the Company has engaged BDO as its auditors with effect from 6 May 2021.

The board (the “Board”) of directors of M-Resources Group Limited (the “Company”) announces that ZHONGHUI ANDA CPA Limited (“ZHONGHUI”) has resigned as auditors of the Company with effect from 5 May 2021 as the Company and ZHONGHUI could not reach mutual agreement on the audit timetable for the year ended 31 December 2020.

ZHONGHUI has confirmed that there is no other matter in relation to its resignation that needs to be brought to the attention of the shareholders of the Company. The Board also confirms that it is not aware of any matter or circumstances in respect of the resignation of ZHONGHUI that needs to be brought to the attention of the shareholders of the Company.

On recommendation of the audit committee of the Company, the Company has engaged BDO Limited (“BDO”) as its auditors with effect from 6 May 2021 to fill the casual vacancy and to hold office until conclusion of the next annual general meeting of the Company.

The Company would like to take this opportunity to express its gratitude to ZHONGHUI for its services rendered to the Company during its tenure.

## SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending release of its audited annual results for the year ended 31 December 2020. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**M-Resources Group Limited**  
**Leung Ka Ho**  
Company Secretary

Hong Kong, 6 May 2021

*As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) as executive director, Ms. He Lamei as non-executive director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.*