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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

DELAY IN PUBLICATION OF QUARTERLY RESULTS AND QUARTERLY REPORT

Reference is made to the announcements of M-Resources Group Limited dated 3 May 2021. Terms used in this announcement shall have the same meaning as those defined in the said announcement.

Pursuant to Rules 18.66 and 18.79 of the GEM Listing Rules, the Company must publish its quarterly results (the “Quarterly Results”) and quarterly report (the “Quarterly Report”) for the three months ended 31 March 2021 not later than 45 days after the end of such period i.e. 15 May 2021. As publication of the 2020 Annual Results is still pending, the Company is unable to publish the Quarterly Results and despatch the Quarterly Report within the prescribed time in accordance with the GEM Listing Rules.

The Company will make further announcement in due course to inform its shareholders in relation to the publication of the 2020 Annual Results and the Quarterly Results.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended pending release of the audited 2020 Annual Results and the Quarterly Results. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 14 May 2021

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) as executive Director, Ms. He Lamei as non-executive Director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.