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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

WINDING UP PETITION

M-Resources Group Limited (the “Company”) announces that on 2 June 2021, it received a petition (the “Petition”) filed by China Jianxin Credit Services Limited (“China Jianxin”) at the High Court of Hong Kong on 26 May 2021 in the matter of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) to wind up the Company on the grounds that the Company is insolvent and unable to pay its debt. The Petition was filed against the Company for alleged failure to settle the debt of HK\$9,396,775, together with the unpaid interest thereon, owed to China Jianxin.

The Company is in the course of seeking legal advice and will make further announcement(s) as and when appropriate in accordance with the Rules Governing the Listing of Securities on GEM.

SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended until further notice. **Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of the board of directors of
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 2 June 2021

As at the date of this announcement, the board of directors of the Company comprises Ms. He Xuemei (Chairperson) as executive director, Ms. He Lamei as non-executive director and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.