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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

CLARIFICATION ANNOUNCEMENT SPECIAL ARRANGEMENTS FOR ANNUAL GENERAL MEETING

Reference is made to the announcement of M-Resources Group Limited (the “Company”) dated 14 March 2022 about the special arrangements for the AGM. Capitalised terms used herein shall have the same meaning as those defined in the said announcement.

The Board would like to clarify that Shareholders may submit the questions they may have in advance in relation to any resolution set out in the Notice of AGM 5 clear business days before the date of the AGM via email to info@m-resources.com.hk, together with the following information: full name, registered address, number of Shares held, Hong Kong identity card number/passport number or company registration number (as the case may be), contact telephone number and email address. Shareholders may also submit questions during the AGM through the webcast link provided. The Company will arrange for as many of the questions to be answered as possible at the AGM.

Save for the above, all other information and content of the above mentioned announcement remain unchanged.

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 15 March 2022

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive Directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.