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**M-Resources Group Limited**

**脈資資源集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08186)**

**DELAY IN PUBLICATION OF  
AUDITED ANNUAL RESULTS AND  
DESPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the announcement of the M-Resources Group Limited (the “Company”) dated 18 March 2022 relating to meeting of the board of directors of the Company on 30 March 2022 for considering and approving the annual results of the Group for the year ended 31 December 2021 (the “2021 Annual Results”) for publication.

The Company wishes to inform its shareholders and potential investors that the Company is unlikely to be able to publish an announcement of the preliminary audited 2021 Annual Results and despatch the annual report (the “2021 Annual Report”) on or before 31 March 2022 in accordance with Rules 18.49 and 18.48A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited. Due to the anti-pandemic measures and other restrictions as a result of the outbreak of the fifth wave of the COVID-19 pandemic in Hong Kong where the Group is headquartered and the temporary reduction in manpower of the Company and its auditors, the audit process of the Group has been adversely affected. However, in order to keep the shareholders and the public informed of its business and financial position, the board of directors of the Company will consider and approve publication of the unaudited 2021 Annual Results, which will have been reviewed by the audit committee of the Company, at the meeting on 30 March 2022.

The Company wishes to emphasize that its businesses remain normal and it will continue to closely work with its auditors to complete the audit as soon as practicable and expects to publish the audited 2021 Annual Results on or before 30 June 2022. Further announcement will be made by the Company as an when appropriate.

For and on behalf of the Board  
**M-Resources Group Limited**  
**Leung Ka Ho**  
*Company Secretary*

Hong Kong, 25 March 2022

*As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive Directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.*