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## **M-Resources Group Limited**

**脈資資源集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08186)**

### **ANNOUNCEMENT**

Reference is made to the announcements of M-Resources Group Limited (the “Company”) dated 25 and 30 March 2022.

As disclosed in the aforesaid announcements, given the anti-pandemic measures and other restrictions as a result of the outbreak of the fifth wave of COVID-19 pandemic in Hong Kong and the resulted temporary reduction in manpower of the Company and its auditors, the audit process on the Company’s consolidated financial statements for the year ended 31 December 2021 has experienced delay in, among other things, obtaining audit confirmations, completion of on-site audit procedures and finalization of the valuation reports on certain assets of the Company. The Company and its auditors will continue to endeavour to complete the audit process as soon as practicable and publish the audited annual results and the annual report on or before 15 May 2022. The Company will issue further announcement(s) on any material development in this regard.

For and on behalf of the Board  
**M-Resources Group Limited**  
**Leung Ka Ho**  
*Company Secretary*

Hong Kong, 1 April 2022

*As at the date of this announcement, the board of directors comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.*

*This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.*