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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

POLL RESULTS OF AGM

The Board announces that all the resolutions set out in the AGM Notice were duly passed as ordinary resolutions by the Shareholders at the AGM.

Reference is made to the circular (the “Circular”) of M-Resources Group Limited (the “Company”) dated 14 March 2022 containing the notice (the “AGM Notice”) of the AGM. Terms used herein shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE AGM

The total number of Shares entitling the Shareholders to attend and vote on the resolutions at the AGM was 15,585,331 Shares (being the entire issued Shares as at the date of the AGM). There was no Shareholder who was entitled to attend and required to abstain from voting in favour of any of the resolutions and there was no Shareholder who was required to abstain from voting on any of the resolutions.

The Company’s Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

All resolutions (full text of which are set out in the AGM Notice) were taken by poll at the AGM and the poll results are as follows:

ORDINARY RESOLUTIONS		Number of shares represented by votes cast (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and reports of the directors and auditors of the Company for the year ended 31 December 2020.	3,988,774 (100%)	0 (0%)
2.	(a) To re-elect Ms. Chan Ho Yee as an executive Director.	3,988,774 (100%)	0 (0%)
	(b) To re-elect Mr. Hong Bingxian as an independent non-executive Director.	3,988,774 (100%)	0 (0%)
3.	To authorise the board of Directors to fix the Directors' remuneration.	3,988,774 (100%)	0 (0%)
4.	To re-appoint the auditors of the Company and to authorize the board of Directors to fix their remuneration.	3,988,774 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to issue, allot and otherwise deal with the shares of the Company.	3,988,774 (100%)	0 (0%)
6.	To grant a general mandate to the Directors to repurchase the shares of the Company.	3,988,774 (100%)	0 (0%)
7.	To extend the general mandate to the Directors to allot, issue and deal with additional shares of the Company by addition of the number of shares of the Company repurchased.	3,988,774 (100%)	0 (0%)

All resolutions were duly passed as ordinary resolutions of the Company.

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 14 April 2022

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive Directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.