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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

RESULTS OF THE CREDITORS MEETING

Reference is made to the announcement of M-Resources Group Limited (the “Company”) dated 1 April 2022 relating to the creditors meeting. Capitalised terms used in this announcement shall have the same meaning as those defined in the said announcement.

The Company announces that the Scheme has been approved by the requisite statutory majorities of the creditors at the creditors meeting held on 25 April 2022. The Company will submit the results of the creditors meeting to the Court and the sanction hearing of the Scheme before the Court is scheduled on 22 July 2022. Further announcement will be made by the Company as and when appropriate.

For and on behalf of the Board
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 25 April 2022

As at the date of this announcement, the board of directors comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive directors and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.