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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

(1) RESIGNATION OF EXECUTIVE DIRECTOR; (2) CHANGE IN COMPOSITION OF BOARD COMMITTEE; AND (3) CHANGE IN COMPLIANCE OFFICER AND AUTHORISED REPRESENTATIVE

The Board announces that effective from 30 April 2022:

- (a) Ms. He has resigned as the chairperson of the Board, an executive director, a member of the remuneration committee and nomination committee of the Board, a compliance officer and an authorised representative of the Company;
- (b) Ms. Chan has been appointed as a compliance officer and an authorised representative of the Company; and
- (c) Mr. Huang has been appointed as a member of the remuneration committee and the nomination committee of the Board.

The board (the “Board”) of directors of M-Resources Group Limited (the “Company”) announces that Ms. He Xuemei has tendered her resignation as the chairperson of the Board, an executive director, a member of the remuneration committee and the nomination committee of the Board, a compliance officer and an authorised representative of the Company with effect from 30 April 2022 due to her other business commitment which requires more of her dedication.

Ms. He has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation which needs to be brought to the attention of the shareholders of the Company. Ms. He has also confirmed that she has no claim against the Company whether by way of compensation, remuneration, severance payments, expenses or otherwise.

The Board announces that (i) Ms. Chan Ho Yee, an executive director, has been appointed as a compliance officer and an authorised representative of the Company; and (ii) Mr. Huang Zhe, an independent non-executive director, has been appointed as a member of the remuneration committee and the nomination committee of the Board with effect from 30 April 2022.

The Board wishes to express its sincere gratitude to Ms. He for her valuable contribution to the Company during her tenure of office.

For and on behalf of the Board of
M-Resources Group Limited

Leung Ka Ho
Company Secretary

Hong Kong, 28 April 2022

As at the date of this announcement, the Board comprises Ms. He Xuemei (Chairperson) and Ms. Chan Ho Yee as executive directors, and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.