

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

SANCTION OF THE SCHEME BY THE COURT

Reference is made to the Company's announcements dated 25 April and 8 June 2022. Terms used in this announcement shall have the same meaning as those defined therein.

The Company announces that the Court has sanctioned the Scheme without modification on 22 July 2022. The Scheme shall become binding and effective upon registration of the Court Order sanctioning the Scheme with the Companies Registry in Hong Kong. Further announcement will be made by the Company as and when appropriate.

For and on behalf of the Board of
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 22 July 2022

As at the date of this announcement, the Board comprises Ms. Chan Ho Yee as executive director, and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange at www.hkexnews.hk for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.