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M-Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 15 September 2022. Terms used in this announcement shall have the same meaning as those defined therein.

As the Company requires additional time to finalize the circular on issuance of new Shares under the Specific Mandate, the despatch date of the circular will be postponed from 14 October 2022 to a date on or before 21 October 2022.

For and on behalf of the board of directors

M-Resources Group Limited

Leung Ka Ho

Company Secretary

Hong Kong, 14 October 2022

As at the date of this announcement, the board of directors of the Company comprises Ms. Chan Ho Yee as executive director, and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Stock Exchange website at <http://www.hkexnews.hk> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.