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M Resources Group Limited
脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0.8.1.8.6)

**CHANGE OF COMPANY NAME AND
AMENDMENT TO THE BYE-LAWS**

CHANGE OF COMPANY NAME

The board (the “Board”) of directors of M-Resources Group Limited (the “Company”) proposes to change the Company’s English name from “M-Resources Group Limited” to “Almana Limited” and its Chinese name from 「脈資資源集團有限公司」 to 「曼納有限公司」 (the “Change of Name”). The Change of Name will provide the Company with a new corporate image which will benefit the Company’s future business development. Accordingly, the Board is of the view that the Change of Name is in the interests of the Company and its shareholders as a whole.

The Change of Name is subject to (i) passing of a special resolution by the shareholders of the Company to approve the Change of Name at a general meeting of the Company; and (ii) approval of the Registrar of Companies in Bermuda for the Change of Name. The Change of Name will take effect after satisfaction of the above conditions and from the date of entry of the new English and Chinese names of the Company into the register of companies maintained by the Registrar of Companies in Bermuda in place of the existing names. Thereafter, the Company will carry out the filing and registration procedures with the Companies Registry in Hong Kong.

The Change of Name will not affect any right of the existing shareholders of the Company or the Company's daily business operation and financial position. All existing share certificates of the Company in issue bearing its existing name will continue to be evidence of legal title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the exchange of share certificates under its existing name for new share certificates under the new name. Once the Change of Name becomes effective, the new share certificates will be issued only in its new name. The Company will make further announcements on the effective date of the Change of Name and the new stock short names of the Company after the Change of Name becomes effective.

AMENDMENTS TO THE BYE-LAWS

The Board proposes amendments to the bye-laws ("Bye-laws") of the Company to align with changes to the requirement under the amended Appendix 3 to the Rules Governing the Listing of Securities on GEM which took effect on 1 January 2022. The proposed amendments to the Bye-laws are subject to approval of the shareholders of the Company by way of a special resolution at a general meeting of the Company.

A circular containing information in relation to the Change of Name and amendments to the Bye-laws will be despatched to the shareholders as soon as practicable.

For and on behalf of the board of directors
M-Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong 2 June 2023

As at the date of this announcement, the board of directors of the Company comprises Ms. Chan Ho Yee as executive director; and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the "Latest Company Announcements" page of the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk.com> for seven days and on the website of the Company at <http://www.m-resources.com.hk>.