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If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Almana Limited, you should hand this circular and the accompanying form of proxy to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).

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Almana Limited

曼纳有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0 8 1 8 6)

- (1) GRANT OF GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES;**
 - (2) RE-ELECTION OF DIRECTORS;**
 - (3) NOTICE OF ANNUAL GENERAL MEETING**
-

A notice convening the annual general meeting (“AGM”) of the Company to be held at 11:00 a.m. on Thursday, 20 June 2024 through live webcast is set out on pages 9 to 11 of this circular. A form of proxy for use at the AGM is enclosed with this circular. This circular and the proxy form are also published on the websites of The Stock Exchange of Hong Kong Limited and the Company.

The AGM will be conducted through a live webcast which can be accessed by the Shareholders and/or their proxies from a computer, tablet or any browser enabled device from the start until its conclusion. Shareholders who wish to vote on the resolutions should appoint the chairperson of the AGM as their proxies to exercise the right to vote at AGM in accordance with their instructions. For Shareholders who are not registered Shareholders (e.g. their Shares being held via banks, brokers, custodians or HKSCC), they should consult their banks or brokers or custodians. The proxy forms must be returned to the Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 48 hours before the time appointed for holding of the AGM (or any adjournment thereof).

28 May 2024

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CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a high investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

DEFINITIONS

In this circular, the following expressions have the meanings set out below unless the context indicates otherwise:

“AGM”	the annual general meeting of the Company to be convened and held at 11:00 a.m., on Thursday, 20 June 2024 through live webcast
“Board”	the board of Directors
“Bye-laws”	the bye-laws of the Company
“Company”	Almana Limited, a company incorporated in Bermuda with limited liability, whose shares are listed on GEM
“Directors”	the directors of the Company
“Extension Mandate”	the extension of the General Mandate granted to the Board to the effect that any Share repurchased under the Repurchase Mandate will be added to the total number of Shares which may be allotted and issued under the General Mandate
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	The Rules Governing the Listing of Securities on GEM
“General Mandate”	the general mandate to be granted to the Board for the Company to allot, issue and deal with new Shares not exceeding 20% of the number of Shares in issue as at the date of the AGM
“Group”	the Company and its subsidiaries
“Latest Practicable Date”	27 May 2024, being the latest practicable date prior to the printing of this circular for ascertaining certain information referred to in this circular
“Repurchase Mandate”	the repurchase mandate granted to the Board for the Company to repurchase up to a maximum of 10% of the number of Shares in issue as at the date of the AGM
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share”	the ordinary share of HK\$0.08 each in the share capital of the Company
“Share Registrar”	Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong
“Shareholder”	the holder of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	Hong Kong Code on Takeovers and Mergers

LETTER FROM THE BOARD



Almana Limited 曼纳有限公司

Executive Directors:

JIN Guangwu
CHAN Ho Yee

Independent non-executive Directors:

PANG King Sze, Rufina
HONG Bingxian
HUANG Zhe

Registered office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office and principal place of
business in Hong Kong:*

35/F, Two Pacific Place
88 Queensway, Admiralty
Hong Kong

28 May 2024

Dear Shareholders,

**(1) GRANT OF GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES;
(2) RE-ELECTION OF DIRECTORS; AND
(3) NOTICE OF ANNUAL GENERAL MEETING**

This circular is to provide you with information relating to the resolutions to be proposed at the AGM.

GENERAL MANDATE AND REPURCHASE MANDATE

The Board proposes to seek the Shareholders' approval to grant to the Directors the General Mandate (including the Extension Mandate) and the Repurchase Mandate.

An ordinary resolution will be proposed to give the Directors an unconditional general mandate (i.e. the General Mandate) for the Company to allot, issue and deal with unissued Shares or underlying Shares (other than by way of rights or pursuant to a share option scheme for the directors and/or employees of the Company and any of its subsidiaries or pursuant to any scrip dividend scheme or similar arrangements providing for the allotment and issue of Shares in lieu of whole or part of the dividend on the Shares in accordance with the Bye-laws) or make or grant offers, agreements, options and warrants which might require the exercise of such power, of up to 20% of the number of issued Shares as at the date of the AGM. In addition, a separate ordinary resolution will be proposed for the Extension Mandate authorising the Directors to cause the Company to allot, issue and deal with Shares to include the number of Shares which may be repurchased pursuant to the Repurchase Mandate. Based on 113,868,640 Shares in issue as at the Latest Practicable Date and assuming there being no change in the number of issued Shares before the date of the AGM, the General Mandate would allow the Company to allot, issue and deal with up to 22,773,728 Shares.

LETTER FROM THE BOARD

An ordinary resolution will be proposed to give the Directors an unconditional general mandate (i.e. the Repurchase Mandate) for the Company to repurchase Shares up to 10% of the number of issued Shares as at the date of the AGM. Based on 113,868,640 Shares in issue as at the Latest Practicable Date and assuming there being no change in the number of issued Shares before the date of the AGM, the Repurchase Mandate would allow the Company to repurchase up to 11,386,864 Shares. An explanatory statement, which contains all the information required under the GEM Listing Rules, is set out in Appendix I to this circular.

The General Mandate (including the Extension Mandate) and the Repurchase Mandate shall continue to be in force from the date of passing of the relevant resolutions up to (i) conclusion of the next annual general meeting of the Company; or (ii) expiration of the period within which the next annual general meeting of the Company is required by the Bye-laws or any applicable laws of Bermuda to be held; or (iii) the revocation or variation of the said mandates by an ordinary resolution of the Shareholders at a general meeting, whichever occurs first.

RE-ELECTION OF DIRECTORS

Pursuant to the Bye-laws which provides that any Director so appointed to fill the casual vacancy or as an addition to the Board shall hold office only until the next annual general meeting of the Company and shall be eligible for re-election at such meeting, Mr. Jin Guangwu, who was appointed as an executive Director on 19 December 2023, shall retire from office at the AGM and, being eligible, will offer himself for re-election as an executive Director. Mr. Hong Bingxian and Mr. Huang Zhe shall retire from office at the AGM and, being eligible, will offer themselves for re-election as independent non-executive Directors. Ordinary resolutions will be proposed at the AGM for re-election of Mr. Jin, Mr. Hong and Mr. Huang. Particulars of Mr. Jin, Mr. Hong and Mr. Huang are set out in Appendix II to this circular.

Pursuant to the code provision B.2.3 of the Corporate Governance Code set out in Part 2 of Appendix C1 to the GEM Listing Rules, further appointment of an independent non-executive Director serving more than 9 years should be subject to a separate resolution to be approved by the Shareholders. Mr. Hong Bingxian has been serving as an independent non-executive Director for more than 9 years and his further appointment should be subject to a separate resolution to be approved by the Shareholders.

AGM

A notice convening the AGM is set forth on pages 9 to 11 of this circular. All the resolutions set out in the notice of AGM shall be taken by poll and an announcement on the results of the AGM will be made by the Company after the AGM.

The Company will conduct the AGM at the principal place of business in Hong Kong through a live webcast which can be accessed by the Shareholders and/or their proxies from a computer, tablet or any browser enabled device from the start until its conclusion. To access the live webcast, Shareholders will have to register with the Company by sending an email to mfp@mfpy.com.hk and provide the following particulars: (a) full name; (b) registered address; (c) number of Shares held; (d) Hong Kong identity card number/passport number (in case of natural person) or company registration number (in case of body corporate); (e) contact telephone number; and (f) email address, at least 48 hours before the date of the AGM (or any adjournment thereof) to enable the Company to verify the Shareholders' status. Authenticated Shareholders will receive an email confirmation which contains a link to join the live webcast of the AGM. Shareholders must not forward the link to any other person. Shareholders may submit questions in relation to the resolutions set out in the Notice of AGM at least 48 hours before the date of the AGM via email to mfp@mfpy.com.hk and provide the above-mentioned particulars for verification purpose.

LETTER FROM THE BOARD

Shareholders who wish to vote on the resolutions should appoint the chairperson of the AGM as their proxy to exercise their right to vote at AGM in accordance with their instructions. For Shareholders who are not registered Shareholders (e.g. their Shares being held via banks, brokers, custodians or HKSCC), they should consult their banks or brokers or custodians. The proxy forms must be returned to the Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 48 hours before the time appointed for holding of the AGM (or any adjournment thereof).

To the best of the knowledge and belief of the Directors having made all reasonable enquires, as at the Latest Practicable Date, no Shareholder has a material interest in any of the resolutions to be proposed at the AGM and, accordingly, no Shareholder is required to abstain from voting on any resolution.

RECOMMENDATION

The Directors recommend the Shareholders to vote in favour of all the resolutions at the AGM which are in the interests of the Company and the Shareholders as a whole.

CLOSURE OF BOOKS

For determining the entitlement of the Shareholders to attend and vote at the AGM, the register of members of the Company will be closed from Monday, 17 June 2024 to Thursday, 20 June 2024 (both dates inclusive) during which period no transfer of the Shares will be registered. In order to be qualified for attending and voting at the AGM, all properly completed transfer forms, accompanied by the relevant share certificates, must be lodged with the Share Registrar at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on Friday, 14 June 2024.

MISCELLANEOUS

As at the Latest Practicable Date, none of the Directors had interest in any business which competed or would likely compete, either directly or indirectly, with the businesses of the Company.

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there is no other matter the omission of which would make any statement herein or this circular misleading. The English text of this circular shall prevail over the Chinese text for purpose of interpretation of the resolutions proposed at the AGM.

Yours faithfully
For and on behalf of the Board
Leung Ka Ho
Company Secretary

This Appendix I serves as an explanatory statement to Shareholders relating to the resolution authorizing the Repurchase Mandate and contains all information pursuant to Rule 13.08 and other relevant provisions of the GEM Listing Rules set out as follows:

1. NUMBER OF SHARES WHICH MAY BE REPURCHASED

Exercising in full of the Repurchase Mandate, on the basis of 113,868,640 Shares in issue as at the Latest Practicable Date and assuming there being no change in the number of issued Shares before the date of the AGM, would result in up to 11,386,864 Shares being repurchased by the Company prior to its next annual general meeting.

2. REASONS FOR THE REPURCHASE MANDATE

The Directors consider that it is in the interests of the Company and the Shareholders to have a general authority from the Shareholders to enable the Directors to cause the Company to repurchase Shares. Such repurchases may lead to an enhancement of the net assets and/or earnings per Share. The Repurchase Mandate will only be exercised when the Directors believe that such purchases will benefit the Company and the Shareholders as a whole.

3. SOURCES OF FUND

In repurchasing the Shares, the Company will apply funds legally available for the purpose in accordance with the Bye-laws, the laws of Bermuda and the GEM Listing Rules. The Company will not purchase the Shares for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange.

4. EFFECT OF EXERCISING THE REPURCHASE MANDATE

There might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited financial statements of the Company as at 31 December 2023, being the date of its latest published audited consolidated financial statements). However, the Directors do not propose to exercise the Repurchase Mandate to such an extent that would have a material adverse effect on the working capital requirements or the gearing level of the Group.

5. DIRECTORS, THEIR CLOSE ASSOCIATES AND CORE CONNECTED PERSONS

As at the Latest Practicable Date, no Director, his/her close associate or core connected person (as defined in the GEM Listing Rules) has notified the Company that he/she/it has intention to sell Shares to the Company nor has he/she/it undertaken not to do so after the Repurchase Mandate is approved by the Shareholders at the AGM.

6. DIRECTORS' UNDERTAKING

The Directors have undertaken to the Stock Exchange that they will exercise the Repurchase Mandate in accordance with the Bye-laws, the GEM Listing Rules and the applicable laws of Bermuda.

7. TAKEOVERS CODE

An increase in a shareholder's proportionate interest in the voting right of the Company due to repurchase of Shares pursuant to the Repurchase Mandate will be treated as an acquisition for purposes of the Takeovers Code. If, as a result of such repurchase, a Shareholder (or a group of Shareholders acting in concert as defined under the Takeovers Code) obtains or consolidates control of the Company, he/she/it may become

APPENDIX I EXPLANATORY STATEMENT TO REPURCHASE MANDATE

obliged to make a mandatory offer in accordance with Rule 26 or 32 of the Takeovers Code. The Directors have no intention to exercise the Repurchase Mandate to such an extent that it will result in any of the Shareholders being obliged to make a general offer under the Takeovers Code or the number of Shares in the hands of public falling below the prescribed minimum percentage of 25%.

8. NO REPURCHASE OF SHARES BY THE COMPANY

The Company did not purchase any of its Shares (whether on GEM or otherwise) in the six months preceding the Latest Practicable Date.

9. SHARE PRICES

The highest and lowest prices at which the Shares were traded on GEM in the twelve months prior to the Latest Practicable Date are as follows:

	Highest	Lowest
	<i>HK\$</i>	<i>HK\$</i>
2023		
May	0.300	0.198
June	0.288	0.240
July	0.272	0.208
August	0.270	0.216
September	0.740	0.250
October	1.980	0.355
November	4.390	1.010
December	3.960	1.000
2024		
January	3.000	2.300
February	2.750	1.510
March	2.410	1.620
April	1.190	1.010
May	2.000	0.940

Particulars of the Directors who will retire from office at the AGM and, being eligible, will offer themselves for re-election at the AGM, are set out below:

RE-ELECTION OF DIRECTORS

(1) Mr. Jin Guangwu

Mr. Jin, aged 52, has 25 years of management experience in the consumer industry including strategic planning, resources integration, business development and customer relationship management for domestic and overseas markets. Mr. Jin founded his own business focusing on new consumer and household industries in 2008 and was awarded as an Extraordinary Leading Person of Trustworthy Enterprises in 2021 and appointed as an honorary chairperson of the Ambassador for Chinese Cultural Exchange in 2022. Mr. Jin holds a bachelor's degree in medicine from Fujian Medical University, China. Mr. Jin has not entered into a service contract with the Company and his director's fee for the year ended 31 December 2023 was HK\$4,000. Mr. Jin holds 33,905,456 Shares (representing 29.8% of the issued share capital of the Company). Mr. Jin (i) does not have any relationship with any director, senior management, or substantial or controlling shareholder of the Company; (ii) does not hold any other position with any member of the Group; and (iii) has not held directorship in any listed public company in the last three years.

(2) Mr. Hong Bingxian

Mr. Hong, aged 56, has 30 years of experience in production and international trade with substantial knowledge in logistics management and production process. Mr. Hong is the founder and the managing director of a household manufacturing group and an education group in China. Mr. Hong has not entered into a service contract with the Company and his director's fee for the year ended 31 December 2023 was HK\$96,000, which was determined with reference to his duties and responsibility and the prevailing market condition. Mr. Hong (i) does not hold any other position in the Company and other members of the Group; (ii) did not hold directorship in any other listed public companies in the past three years; (iii) does not have relationship with any other director, senior management and substantial shareholder of the Company; and (iv) does not have, and is not deemed to have any interest or short position in any share, underlying share of the Company (as defined under Part XV of the SFO).

As at the Latest Practicable Date, Mr. Hong has served as an independent non-executive Director for more than 9 years. The Board has reviewed and confirmed Mr. Hong's independence and considers that Mr. Hong continues to be independent as he has satisfied all the independence criteria as set out in Rule 5.09 of the GEM Listing Rules. The recommendation of Mr. Hong was made by the Nomination Committee to the Board after considering factors including but not limited to gender, age, cultural and educational background, professional experience, skills, knowledge and length of service. The Board, having taken into account the above factors, is satisfied that Mr. Hong has the required integrity, perspectives, skills and experience to continuously and effectively fulfill his role as an independent non-executive Director and can bring further contribution and diversity to the Board. The Board considers that the re-election of Mr. Hong as an independent non-executive Director would be in the interests of the Company and the Shareholders as a whole.

(3) Mr. Huang Zhe

Mr. Huang, aged 58, has over 30 years of experience in manufacturing, sales and marketing and brand management. He held managerial positions in various entities in the manufacturing industry prior to founding his own business 20 years ago. Mr. Huang is the founder and the managing director of a manufacturing company in China. Mr. Huang has not entered into a service contract with the Company and his director's

fee for the year ended 31 December 2023 was HK\$96,000, which was determined with reference to his duties and responsibility and the prevailing market condition. Mr. Huang (i) does not hold any other position in the Company and other members of the Group; (ii) did not hold directorship in any other listed public companies in the past three years; (iii) does not have relationship with any other director, senior management and substantial shareholder of the Company; and (iv) does not have, and is not deemed to have any interest or short position in any share, underlying share of the Company (as defined under Part XV of the SFO).

Save as disclosed above, as far as the Board is aware, there is no other information required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules nor is there any other matter relating to the re-election of Mr. Jin as executive Director and Mr. Hong and Mr. Huang as independent non-executive Directors that needs to be brought to the attention of the Shareholders.

NOTICE OF AGM



Almana Limited 曼纳有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 08186)

NOTICE OF AGM

NOTICE IS HEREBY GIVEN that the AGM of Almana Limited (the “Company”) will be held at 11:00 a.m. on Thursday, 20 June 2024 through live webcast for the following purpose:

To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

1. To receive and consider the audited consolidated financial statements and reports of the directors (the “Directors”) and auditors of the Company for the year ended 31 December 2023;
2. To re-elect Mr. Jin Guangwu as an executive Director;
3. To re-elect Mr. Hong Bingxian as an independent non-executive Director, who has served more than 9 years in the Company;
4. To re-elect Mr. Huang Zhe as an independent non-executive Director;
5. To authorise the board of Directors to fix the Directors’ remuneration;
6. To re-appoint the auditors of the Company and to authorise the board of Directors to fix their remuneration;
7. **“THAT:**
 - (a) subject to paragraph (c) below, pursuant to the Rules (the “GEM Listing Rules”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to allot, issue and deal with unissued shares of the Company (the “Shares”) and to make or grant offers, agreements and options, including warrants to subscribe for Shares, which might require the exercise of such powers be and the same is hereby generally and unconditionally approved;
 - (b) the approval in paragraph (a) above shall authorise the Directors during the Relevant Period (as defined below) to make or grant offers, agreements and options which might require the exercise of such powers after the end of the Relevant Period (as defined below);
 - (c) the total number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to options or otherwise) by the Directors pursuant to the approval in paragraph (a) above, otherwise than pursuant to (i) a Rights Issue (as defined below); or (ii) the exercise of any options

NOTICE OF AGM

granted under the existing share option scheme of the Company; or (iii) any scrip dividend or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the bye-laws of the Company in force from time to time; or (iv) any issue of Shares upon the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into Shares, shall not exceed the aggregate of (aa) 20 per cent. of the total number of Shares in issue on the date of the passing of this resolution; and (bb) (if the Directors are so authorised by a separate ordinary resolution of the shareholders of the Company) the number of Shares repurchased by the Company subsequent to the passing of this resolution (up to a maximum equivalent to 10 per cent. of the total number of Shares in issue on the date of the passing of resolution no. 9), and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly;

- (d) for the purposes of this resolution, “Relevant Period” means the period from the date of the passing of this resolution until whichever is the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any applicable laws of Bermuda to be held; or (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution;

“Rights Issue” means an offer of Shares, or offer or issue of warrants, options or other securities giving rights to subscribe for Shares open for a period fixed by the Directors to holders of Shares on the register on a fixed record date in proportion to their then holdings of Shares (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong).”

8. **“THAT:**

- (a) the exercise by the Directors during the Relevant Period (as defined below) of all powers of the Company to purchase the Shares on GEM or any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission and the Stock Exchange for such purpose, and otherwise in accordance with the rules and regulations of the Securities and Futures Commission, the Stock Exchange and all other applicable laws in this regard, be and the same is hereby generally and unconditionally approved;
- (b) the total number of Shares which may be purchased by the Company pursuant to the approval in paragraph (a) during the Relevant Period (as defined below) shall not exceed 10 per cent. of the total number of the Shares in issue as at the date of the passing of this resolution and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and
- (c) for the purposes of this resolution, “Relevant Period” means the period from the date of the passing of this resolution until whichever is the earliest of (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any applicable laws of Bermuda to be held; or (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution.”

NOTICE OF AGM

9. “**THAT** the Directors be and they are hereby authorised to exercise the authority referred to in paragraph (a) of resolution no. 5 above in respect of the number of Shares referred to in sub-paragraph (bb) of paragraph (c) of such resolution.”

By Order of the Board
Almana Limited
Leung Ka Ho
Company Secretary

Hong Kong, 28 May 2024

Registered Office:
Clarendon House 2
Church Street
Hamilton HM 11
Bermuda

*Head office and principal place of
business in Hong Kong:*
35/F, Two Pacific Place
88 Queensway, Admiralty
Hong Kong

Notes:

- (1) For determining the entitlement of the Shareholders of the Company to attend and vote at the AGM, the register of members of the Company will be closed from Monday, 17 June 2024 to Thursday, 20 June 2024 (both dates inclusive) during which period no transfer of shares will be registered. In order to qualify for attending and voting at the AGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 14 June 2024.
- (2) The AGM will be conducted through a live webcast which can be accessed by the Shareholders and/or their proxies from a computer, tablet or any browser enabled device from the start until its conclusion. To access the live webcast, the Shareholders will need to register with the Company by sending an email to mfp@mfpy.com.hk and provide the following particulars: (a) full name; (b) registered address; (c) number of Shares held; (d) Hong Kong identity card number/passport number (in case of natural person)/company registration number (in case of body corporate); (e) contact telephone number; and (f) email address, at least 48 hours before the date of the AGM or any adjournment thereof to enable the Company to verify the Shareholders’ status. Authenticated Shareholders will receive an email confirmation which contains a link to join the live webcast of the AGM.

Shareholders who wish to vote on the resolutions should appoint the chairperson of the AGM as his/her/its proxy to exercise the right to vote at the AGM in accordance with his/her/its instructions. The proxy form is posted to Shareholders together with this circular and may also be downloaded from the Company’s website at www.mfpy.com.hk. For Shareholders who are not registered Shareholders (e.g. the Shares are held via banks, brokers, custodians or Hong Kong Securities Clearing Company Limited), they should consult their banks or brokers or custodians for assistance in the appointment of a proxy. The proxy forms should be returned to Computershare Hong Kong Investor Services Limited not later than 48 hours before the time appointed for holding of the AGM or any adjournment thereof.